

## Document and entity information

|  | Mar 2019   | Jun 2018  |
|--|------------|---|
| Company information                          |            |   |
| Company information                          |            |   |
| FASF member mark                             |            | true  |
| Document name                                |            | 第1四半期決算短信<br>〔IFRS〕(連結)                                       |
| Filing date                                  |            | 2018-08-14  |
| Company name                                 |            | SAWAI<br>PHARMACEUTICAL<br>CO.,LTD.                           |
| Stock exchange listings                      |            |   |
| Tokyo  |            | true  |
| Tokyo 1st section                            |            | true  |
| Tokyo 2nd section                            |            | -   |
| Tokyo Mothers                                |            | -   |
| Tokyo JASDAQ                                 |            | -   |
| Tokyo PRO Market                             |            | -   |
| Tokyo Others                                 |            | -   |
| Nagoya                                       |            | -   |
| Nagoya 1st section                           |            | -   |
| Nagoya 2nd section                           |            | -   |
| Nagoya Centrex                               |            | -   |
| Nagoya Others                                |            | -   |
| Sapporo                                      |            | -   |
| Sapporo                                      |            | -   |
| Sapporo Ambitious                            |            | -   |
| Sapporo Others                               |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka Q-Board                              |            | -   |
| Fukuoka Others                               |            | -   |
| Green Sheet                                  |            | -   |
| Japan Securities Dealers Association         |            | -   |
| Securities code                              |            | 45550   |
| URL  |            | <a href="https://www.sawai.co.jp">https://www.sawai.co.jp</a> |
| Business category                            |            |   |
| General Business                             | true       |   |
| Specific Business                            |            | -   |
| Fiscal Year End                              | 2019-03-31 |   |
| Quarterly period                             |            | 1   |
| Representative                               |            |   |
| Title  |            | 代表取締役社長   |
| Name   |            | 澤井 光郎   |
| Inquiries                                    |            |   |
| Title  |            | 執行役員経営管理部<br>長  |
| Name   |            | 桜井 良樹   |
| Tel  |            | 06-6105-5711  |
| Other  |            |   |
| Quarterly statement filing date (as planned) |            | 2018-08-14  |
| Supplemental material of quarterly results   |            | true  |
| Way of getting                               |            | -   |
| Convening briefing of quarterly results      |            | true  |
| Target for briefing of quarterly results     |            | (機関投資家・アナリス<br>ト向け)   |
| Note to fraction processing method           |            | (百万円未満切捨<br>て)  |

## Business Results-Quarterly operating results

(in millions of yens)

|  | Jun 2018 | Jun 2017   |
|--|----------|--|
| Quarterly operating results                |          |  |
| Quarterly operating results                |          |  |
| Consolidated operating results             |          |  |
| Consolidated income statements information |          |  |
| Net sales                                  |          |  |
| Net sales                                  | 45,298   | 38,152   |
| % change                                   | 18.7     | -  |
| Operating profit                           |          |  |
| Operating profit                           | 7,320    | 6,592  |
| % change                                   | 11.0     | -  |
| Profit before tax                          |          |  |
| Profit before tax                          | 7,350    | 7,197  |
| % change                                   | 2.1      | -  |
| Profit                                     |          |  |
| Profit                                     | 5,522    | 5,621  |
| % change                                   | -1.8     | -  |
| Profit attributable to owners of parent    |          |  |
| Profit attributable to owners of parent    | 5,258    | 5,621  |
| % change                                   | -6.5     | -  |
| Other consolidated operating results       |          |  |
| Basic earnings per share (Yen)             | 120.12   | 152.46   |
| Diluted earnings per share (Yen)           | 120.04   | 152.37   |
| Note to consolidated operating results     |          |  |
| Note to operating results                  |          | (注) 四半期包括利益<br>合計額 2019年3月期<br>第1四半期 9,969百万<br>円 (67.2%) 2018年3<br>月期第1四半期 5,961<br>百万円 (-) |

## Business Results-Quarterly financial positions

(in millions of yens)

|   | Jun 2018 | Mar 2018 |
|---|----------|----------|
| Quarterly financial positions                                     |          |          |
| Quarterly financial positions                                     |          |          |
| Consolidated financial positions                                  |          |          |
| Total assets  | 362,618  | 358,453  |
| Total equity  | 209,565  | 202,441  |
| Equity attributable to owners of parent                           | 187,352  | 181,350  |
| Equity attributable to owners of parent to total assets ratio (%) | 51.7     | 50.6     |
| Note to consolidated financial positions                          |          |          |
| Note to financial positions                                       | -        |          |

## Business Results-Note to quarterly business results

|  | Jun 2018 |
|--|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Quarterly Dividends

(in millions of yens)

|  | Mar 2019 | Jun 2018 | Mar 2018 |
|--|----------|----------|----------|
|  |          |          |          |

|  |        |        |
|--|--------|--------|
| Quarterly dividends  |        |        |
| Quarterly dividends  |        |        |
| Dividends  |        |        |
| Dividend per share (Yen)   |        |        |
| Dividend per share (Yen)   |        |        |
| First quarter  |        |        |
| Result   | -      | -      |
| Second quarter   |        |        |
| Result   |        | 65.00  |
| Forecast   | 65.00  |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Third quarter  |        |        |
| Result   |        | -      |
| Forecast   | -      |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Year end   |        |        |
| Result   |        | 65.00  |
| Forecast   | 65.00  |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Annual   |        |        |
| Result   |        | 130.00 |
| Forecast   | 130.00 |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Correction of dividend forecast from the most recent dividend forecast |        |        |
| Correction of dividend forecast from the most recent dividend forecast |        |        |
| Annual   | -      |        |
| Note to dividends  |        |        |
| Note to dividends  |        |        |
| Annual   |        | -      |

## Quarterly Forecasts

(in millions of yens)

|                                      | Mar 2019  | Sep 2018 |
|--------------------------------------|---|----------|
| Quarterly forecasts                  |   |          |
| Quarterly forecasts                  |   |          |
| Title for forecasts                  | 3. 2019年 3月期の連<br>結業績予想（2018年<br>4月 1日～2019年 3月<br>31日） |          |
| Preamble to consolidated forecasts   |   |          |
| Preamble to forecasts                | -   |          |
| Main table of consolidated forecasts |   |          |
| Net sales                            |   |          |
| Net sales                            |   |          |
| Forecast                             | 172,500   | 84,400   |
| Upper                                | -   | -        |
| Lower                                | -   | -        |
| % change                             |   |          |
| Forecast                             | 2.6   | -        |
| Upper                                | -   | -        |
| Lower                                | -   | -        |
| Operating profit                     |   |          |
| Operating profit                     |   |          |
| Forecast                             | 24,000  | 10,500   |
| Upper                                | -   | -        |
| Lower                                | -   | -        |
| % change                             |   |          |
| Forecast                             | 8.1   | -        |

|  |        |        |
|--|--------|--------|
| Upper  | -      | -      |
| Lower  | -      | -      |
| Profit before tax  |        |        |
| Profit before tax  |        |        |
| Forecast   | 23,700 | 10,300 |
| Upper  | -      | -      |
| Lower  | -      | -      |
| % change   |        |        |
| Forecast   | 17.0   | -      |
| Upper  | -      | -      |
| Lower  | -      | -      |
| Profit attributable to owners of parent                                  |        |        |
| Profit attributable to owners of parent                                  |        |        |
| Forecast   | 17,400 | 7,600  |
| Upper  | -      | -      |
| Lower  | -      | -      |
| % change   |        |        |
| Forecast   | 24.1   | -      |
| Upper  | -      | -      |
| Lower  | -      | -      |
| Basic earning per share (Yen)  |        |        |
| Basic earnings per share (Yen)   |        |        |
| Forecast   | 397.52 | 176.63 |
| Upper  | -      | -      |
| Lower  | -      | -      |
| Note to consolidated forecasts   |        |        |
| Note to forecasts  | -      |        |
| Correction of financial forecast from the most recent financial forecast |        |        |
| Correction of financial forecast from the most recent financial forecast |        |        |
| Forecast   | -      |        |

## Notes, Quarterly IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

Jun 2018

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

-

## Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Jun 2018   | Mar 2018   | Jun 2017   |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others   |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 44,070,588 | 44,070,588 |            |
| Number of treasury stock at the end of fiscal year   | 299,572    | 299,572    |            |
| Average number of shares   | 43,771,016 |            | 36,868,416 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.