

## Document and entity information

Mar 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔IFRS〕(連結)
Filing date	2018-05-15
Company name	SAWAI PHARMACEUTICAL CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	45550
URL	<a href="https://www.sawai.co.jp">https://www.sawai.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	澤井 光郎
Inquiries	
Title	上席執行役員経営管理部長
Name	末吉 一彦
Tel	06-6105-5711
Other	
Date of general shareholders' meeting (as planned)	2018-06-26
Dividend payable date (as planned)	2018-06-27
Annual securities report filing date (as planned)	2018-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満四捨五入)

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	168,068	132,392
% change	26.9	-
Operating profit		
Operating profit	22,209	22,943
% change	-3.2	-
Profit before tax		
Profit before tax	20,251	22,757
% change	-11.0	-
Profit		
Profit	14,111	17,969
% change	-21.5	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	14,017	17,969
% change	-22.0	-
Other consolidated operating results		
Basic earnings per share (Yen)	360.49	487.38
Diluted earnings per share (Yen)	360.26	487.08
Profit to equity attributable to owners of parent ratio (%)	8.7	13.4
Profit before tax to total assets ratio (%)	6.9	10.5
Operating profit to sales ratio (%)	13.2	17.3
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	358,453	225,609
Total equity	202,441	141,237
Equity attributable to owners of parent	181,350	141,237
Equity attributable to owners of parent to total assets ratio (%)	50.6	62.6
Equity attributable to owners of parent per share (Yen)	4,143.15	3,830.84
Note to consolidated financial positions		
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	28,472	23,270
Cash flows from investing activities	-127,900	-18,827
Cash flows from financing activities	108,597	-6,761
Cash and cash equivalents at end of period	39,992	30,771
Note to consolidated cash flows		

## Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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### Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,242	4,793
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		36.1	26.7
Forecast	29.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.3	3.6
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の 連結業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	172,500	84,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	24,000	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	8.1	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	23,700	10,300
Upper	-	-
Lower	-	-
% change		
Forecast	17.0	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,400	7,600
Upper	-	-
Lower	-	-
% change		
Forecast	23.3	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	447.50	195.46
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	true
Number of subsidiaries newly consolidated	3
Name of subsidiaries newly consolidated	SAWAI AMERICA HOLDINGS INC., SAWAI AMERICA, LLC, Upsher-Smith Laboratories, LLC
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes IFRS-Changes in accounting policies and accounting estimates

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Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,070,588	38,167,988
Number of treasury stock at the end of fiscal year	299,572	1,299,572
Average number of shares	38,882,757	36,868,025
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.