Document and entity information

| | Mar 2018 | Jun 2017 |
|--|------------|-------------------------------------|
| ompany information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第1四半期決算短信 〔日本基準〕(連 結) |
| Filing date | | 2017-08-14 |
| Company name | | SAWAI PHARMACEUTICAL CO.,LTD. |
| Stock exchange listings | | |
| Токуо | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 4555 |
| URL | | https://www.sawai.c .jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2018-03-31 | |
| Quarterly period | | |
| Representative Title | | 代表取締役社長 |
| Name | | 澤井 光郎 |
| Inquiries | | 浑开 九郎 |
| Title | | 上席執行役員経営管 理部長 |
| Name | | 末吉 一彦 |
| Tel | | 06-6105-5823 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2017-08-14 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (アナリスト・機関 投資家向け) |
| Note to fraction processing method | | (百万円未満切捨 て) |

Business Results-Quarterly operating results

| (in this of yorkey) | | |
|--|----------|----------|
| | Jun 2017 | Jun 2016 |
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 33,646 | 32,94 |
| % change | 2.1 | 12. |
| Operating income | | |
| Operating income | 5,376 | 5,89 |
| % change | -8.7 | -7. |
| Ordinary income | | |
| Ordinary income | 6,109 | 5,91 |
| % change | 3.3 | -5. |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 4,656 | 4,35 |
| % change | 6.9 | -14. |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 4,839 | 4,20 |
| Change in comprehensive income | 15.0 | -18. |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 126.31 | 118.1 |
| Diluted earnings per share (Yen) | 126.23 | 118.1 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

| | Jun 2017 | Mar 2017 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 374,341 | 221,538 |
| Net assets | 140,076 | 137,600 |
| Capital adequacy ratio (%) | 37.3 | 62.0 |
| Note to consolidated financial positions | | |
| Owner's equity | 139,699 | 137,257 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Jun 2017 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

| (in millions of yens) | | | |
|--------------------------|----------|----------|----------|
| | Mar 2018 | Jun 2017 | Mar 2017 |
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |

| Second quarter | | |
|--|--------|--------|
| Result | | 65.00 |
| Forecast | 65.00 | |
| Upper | - | |
| Lower | - | |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 65.00 |
| Forecast | 65.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 130.00 |
| Forecast | 130.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

| | Mar 2018 | Sep 2017 |
|--------------------------------------|--|----------|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | 3. 平成30年 3月期の 連結業績予想(平成 29年 4月 1日~平成 30年 3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 142,000 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 24,200 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 23,800 | - |
| Upper | - | - |
| Lower | - | - |

| % change | | |
|--|--|---|
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 18,200 | - |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 493.65 | - |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | 当社は平成30年3月 通期連結会計期間よ り、日本基準に替えて 国際財務報告基準 (IFRS)を任意適用い たします。このため、 平成30年3月期の連 結業績予想はIFRSに 準拠した数値を表示 しております。 | |
| Correction of financial forecast from the most recent financial forecast | | |
| Correction of financial forecast from the most recent financial forecast | | |
| Forecast | - | |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Jun 2017 |
|---|--|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | 新規 2 社(社名) SAWAI AMERICA INC., Upsher-Smith Laboratories, LLC |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Jun 2017 |
|---|----------|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| | |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

-

| | Jun 2017 |
|---|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Jun 2017 | Mar 2017 | Jun 2016 |
|---|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 38,167,988 | 38,167,988 | |
| Number of treasury stock at the end of fiscal year | 1,299,572 | 1,299,572 | |
| Average number of shares | 36,868,416 | | 36,867,049 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.